

## **Enterprise Architect**

**User Guide Series** 

# Server Based Repositories

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### **Server Based Repositories**



As a repository becomes larger, or the number of concurrent users increases or organizational policy dictates, it might be more appropriate to use a database management system (DBMS) to store the repository. A **File Based Repository** can be created and used in any edition of Enterprise Architect; however, if you decide to use a DBMS based repository you will need to use the Corporate, Business and Software Engineering, Systems Engineering or Ultimate editions. Enterprise Architect has a function to transfer your repository from a file based repository to a server based one, helping you to get started quickly and with no changes in the user-interface.

Note that the performance of the Repository as experienced by end users will depend very much on the quality and power of the server machine and the network infrastructure on which the DBMS and user are located. Using a DBMS over a very high latency (10ms or higher) network can result in significant delays and visibly inferior performance. When network latency is an issue, Sparx Systems recommends using a Cloud Based Server as the interactions are optimized to reduce the effect of network latency.

Also it is important to note that all models are quite different and although Sparx Systems does its best to maximize performance based on what is expected to be held in a repository, sometimes this is not quite sufficient. In these rare cases a review of the database indexes would be good practice to maximize data retrieval and access. This will ensure that end users receive the best possible performance even when models contain millions of constructs.

#### Set up a Project on a DBMS repository

To set up your project on a DBMS repository, you work through these stages:

- 1. Set up your DBMS software and create a repository.
- 2. Create the required tables in your repository, by running a script supplied on the Sparx Systems website.
- 3. (For certain DBMS products) Set up an ODBC driver to enable connection to the repository.
- 4. Transfer the project from the source file to the DBMS repository; the source file can be:
  - a .EAP or .FEAP base model, to begin a new project from scratch, or
  - a previously-developed project file, to move an existing project into the DBMS repository
- 5. Connect to your repository.

#### **DBMS** Products you can use

You can set up your project on a repository in:

- Firebird from v2
- MySQL from v5
- Microsoft SQL Server from 2005, all editions including Express and Azure
- Microsoft Access from 2007
- Oracle from 9i (all editions)
- PostgreSQL from v8
- Sybase Adaptive Server Anywhere 8 or 9, or SQL Anywhere 10, 11 or 12

For information on creating a project on a specific DBMS from this list, see *Learn more*.

- You cannot move a model from a source .eap file of an Enterprise Architect version earlier than 3.5.0 without updating it first
- Before proceeding, you must have MDAC 2.6 or higher installed on your system
- (Optional, but recommended) before actually transferring the project structure from the file to the repository, perform a Project Data Integrity Check on the file

### Create a Project in a MySQL Database

To create a project in a repository on MySQL 5, you work through these stages:

- Stage 1: Create an empty database repository and set up the data tables
- Stage 2: Set up the ODBC Driver
- Stage 3: Perform a project integrity check on the project file you are using as a base (optional, but recommended)
- Stage 4: Transfer the data
- Stage 5: Connect to the repository and open the project

### **Prerequisites**

- A machine with MySQL version 5 or higher installed and running,
- MySQL ODBC either 5.1.5, or higher than 5.2.4 (other versions are not recommended)

### **Create a MySQL Repository**

MySQL supports two different storage engines - InnoDB and MyISAM. In older versions of MySQL MyISAM was the default storage engine, but from MySQL v5.5 onwards InnoDB is the default. As of Enterprise Architect v13 Sparx Systems will no longer provide updates to the MyISAM script and recommend all users to choose InnoDB as it supports transactions and UTF8.

Step	Action
1	Create a new empty database and configure it to your installation's defaults.
2	Load the EASchema_1220_MySQL.sql file from the Sparx Systems website into your SQL management console of choice (ie MySQL Workbench).
3	Run the script to create the required database schema.

### Set Up the ODBC DSN

Step	Action
1	Create a suitable ODBC Data Source to point to your new database.  Select the following extended options:  • 'Return matched rows instead of affected rows'  • 'Allow big result sets'

### **Perform a Project Integrity Check**

Step	Action
1	In Enterprise Architect, open the file-based project or template from which you are creating the project on the repository.
2	Select and run 'Project   Data Management   Project Integrity Check'.  This ensures your project data is 'clean' and free from errors before being copied to the repository.

### **Transfer the Project Data**

Step	Action
1	Open Enterprise Architect.  (If the 'Open Project' dialog displays, click on the Cancel button to open with no project loaded.)
2	Select the 'Project   Data Management   <b>Project Transfer'</b> menu option.  The 'Project Transfer' dialog displays.
3	In the 'Transfer Type' panel, select '.EAP to DBMS'.
4	In the 'Source Project' field, type the name of the project file to copy to the repository.  If the .EAP file has Replication enabled, this must be removed before performing the transfer.
5	At the right of the 'Target Project' field, click on the button.  The 'Datalink Properties' dialog displays.
6	Select 'Microsoft OLE DB Provider for ODBC Drivers' from the list. Click on the Next button.
7	In the 'Use Data source name' field, click on the drop-down arrow and select the ODBC Data Source you configured to point to your new database.  Click on the <b>OK button</b> . The ' <b>Project Transfer'</b> dialog redisplays.
8	If required, select the 'Logfile' checkbox and type a path and filename for the data transfer log file.
9	Click on the <b>Transfer button</b> to begin the data transfer process.
10	When the process is complete, you have created a project on a MySQL database and can now connect to it and open it from Enterprise Architect.

### **Create a MySQL Repository**

Creating a MySQL database is fully documented in the product information provided with your MySQL installer.

Having created your MySQL database, use the SQL script provided by Sparx Systems to create the required table definitions for Enterprise Architect.

You can obtain the scripts from the Sparx Systems website, on the:

- Registered Corporate edition 'Resources' page (Registered users)
- Corporate edition 'Resources' page (Trial users)

#### **Third Party Tools**

If you are unfamiliar with MySQL and DBMS systems in general, you might want to consider a suitable front end tool. MySQL Administrator is one such tool, providing a convenient graphical user interface to enable the creation of databases, the execution of scripts, and backups and restores.

You might, therefore:

- 1. Run MySQL Administrator and create a new database, then
- 2. Run MySQL Query Browser, and open and execute the MySQL repository script

After creating a MySQL data repository in Enterprise Architect, you must set up the MySQL ODBC driver.

#### **Notes**

- This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions
- Ensure that the collation is set to the alphabet you use, such as Latin or Cyrillic

### Set up a MySQL ODBC Driver

After you have created a repository on your MySQL database, you set up the MySQL ODBC driver so that you can connect to a project on that repository from Enterprise Architect.

### **Prerequisites**

#### Install:

- MySQL DBMS and repository
- MySQL ODBC driver software version 5.1.5 or higher than 5.2.4

### Set up the ODBC Driver

Your MySQL driver is now available to connect to the repository from Enterprise Architect.

Step	Action
1	Under both 32-bit and 64-bit operating systems, Enterprise Architect requires 32-bit ODBC drivers to connect to a repository through ODBC. You can quickly load the correct 32-bit ODBC Data Source Administrator by selecting 'Tools   ODBC Data Sources'.
	The ODBC Data Source Administrator window displays.
2	Click on the Add button.
	The 'Create New Data Source' dialog displays, enabling you to add a new DSN.
3	Select the appropriate MySQL ODBC Driver from the list.
4	Click on the Finish button.
	The 'MySQL Connector/ODBC' dialog displays.
5	Enter these configuration details:
	A data source name for the connection
	• A description (optional)
	The host address of the DBMS server
	User name and password
	The database name on the selected server
6	To set the advanced options, click on the Details>> button.
7	Select these checkboxes (where provided):
	• Return matched rows instead of affected rows ('Connection' or 'Cursors/Results' tab)
	Allow big result sets ('Connection' tab)
8	Click on the <b>Test Connection button</b> to confirm that the details are correct.
9	If the test succeeds, click on the <b>OK button</b> to complete the configuration.
	If the test does not succeed, review your settings.

### **Connect to a MySQL Data Repository**

To access a project in your MySQL data repository, you must connect to the data repository from Enterprise Architect.

### **Prerequisites**

- The MySQL repository and the project already exist
- You have SELECT, INSERT, UPDATE, DELETE, EXECUTE and SHOW VIEW access permissions
- The MySQL ODBC driver has been set up

#### **Access**

Ribbon	: Open Project
Menu	File   Open Project
Keyboard Shortcuts	Ctrl + O

### Connect to the repository

Step	Action
1	In the 'Open Project' dialog, select the 'Connect to Server' checkbox.
2	Click on the button.
	The 'Data Link Properties' dialog displays.
3	Select 'Microsoft OLE DB Provider for ODBC Drivers' from the list.
4	Click on the Next>> button. The 'Connection' tab displays.
5	Click on the 'Use data source name' radio button and on the drop-down arrow in its field.  From the list, select the ODBC driver you have set up to connect to your MySQL repository.
6	If required, type in a User name and Password.
7	If required, type in an initial catalog.
8	Click on the <b>Test Connection button</b> to confirm that the details are correct.
9	If the test does not succeed, revise your settings.

	If the test succeeds, click on the <b>OK button</b> ; the 'Connection Name & Type' dialog displays.
10	Give the connection a suitable name so that you can recognize it in the 'Recent Projects' panel on the 'Open Project' dialog.
11	If required, select the 'Encrypt Connection String' checkbox.
	This encrypts and hides the connection details of the database from the users that the connection string is given to.
12	If required, select the 'Lazy Load' checkbox to not load the full project view when the model is loaded; instead, only the parts that are necessary to display the visible portion of the tree are loaded.
	With this setting, the model loads faster and users can begin work sooner, but at the expense of later small delays as Enterprise Architect loads specific portions of the model.
13	If required, select the 'Use WAN Optimization' checkbox.
	To improve performance over a Wide Area Network, remote database calls can be routed through a WAN Optimizer that compresses the data returned from the repository, reducing transfer time.
	If you select this checkbox, complete the next three fields (see your administrator for the correct values); otherwise go to step 17.
14	In the 'Server' field, type the network name or address of the optimizer server.
15	In the 'Port' field, type the port on which the server is running on the remote machine.
16	In the 'DSN' field, type the data source name of the database as it appears on the remote machine.
17	Click on the <b>OK button</b> to complete the configuration and open the project.
	This also adds the project name to the 'Recent' list on the 'Start Page'; from now on, you can open the project again just by clicking on this name.

• This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions of Enterprise Architect

### **Create a Project in an Oracle Database**

To create a project in a repository on Oracle 9i, 10g, 11g or 12c, you work through these stages:

- Stage 1: Create an empty database repository and set up the data tables
- Stage 2: Set up the ODBC Driver (if required; you can connect to an Oracle repository using either OLE DB or an ODBC driver; if you intend to connect through the ODBC driver, you must first set it up)
- Stage 3: Perform a project integrity check on the project file you are using as a base (optional, but recommended)
- Stage 4: Transfer the data
- Stage 5: Connect to the repository to open the project

#### **Prerequisites**

- A machine with Oracle 9i, 10g or 11 g installed and running
- Oracle Client installed on the client machine, please ensure that both the ODBC and OLE/DB drivers are installed

### **Create Database Repository**

Step	Action
1	Create the empty database.
2	Load the EASchema_1220_Oracle.sql file from the Sparx Systems website into your SQL management console of choice (ie Oracle SQL Developer)
3	Run the script to create the required database schema.

### Set Up the ODBC DSN

Step	Action
1	Create a suitable ODBC Data Source to point to your new database.

### **Perform Project Integrity Check**

Step	Action
1	Open the file-based project or template.
2	Select and run 'Project   Data Management   Project Integrity Check'.
	This ensures your project data is 'clean' before uploading.

### Transfer the project data to the repository

Step	Action
1	Open Enterprise Architect.  (If the 'Open Project' dialog displays, click on the Cancel button to open with no project loaded.)
2	Select the 'Project   Data Management   <b>Project Transfer'</b> menu option.  The 'Project Transfer' dialog displays.
3	In the 'Transfer Type' panel, select '.EAP to DBMS'.
4	In the 'Source Project' field, type the name of the project file to copy to Oracle.  If the .EAP file has Replication enabled, this must be removed before performing the transfer.
5	At the right of the 'Target Project' field, click on the button.  The 'Datalink Properties' dialog displays.
6	Select 'Oracle Provider for OLE DB' from the list. Click on the Next button.
7	On the 'Connection' page of the 'Datalink Properties' dialog, enter the Oracle service name in the 'Data Source' field, and the user name and password as required.  Click on the <b>OK button</b> . The ' <b>Project Transfer</b> ' dialog redisplays.
8	If required, select the 'Logfile' checkbox and type a path and filename for the data transfer log file.
9	Click on the <b>Transfer button</b> to begin the data transfer process.
10	When the process is complete, you have created a project on a Oracle database and can now connect to it and open it from Enterprise Architect.

### **Notes**

• When transferring a project to Oracle you must have access rights to execute the CREATE SEQUENCE command

### **Create an Oracle Data Repository**

Creating an Oracle database is fully documented in the product information provided with your Oracle installer.

Before creating an Oracle data repository, install the appropriate version of Oracle (9i, 10g, 11g or 12c) and MDAC 2.6 or higher, and obtain access permission to create a new database.

Having created your Oracle database, use the SQL script (Oracle\_EASchema.sql) provided by Sparx Systems to create the required table definitions and indexes for Enterprise Architect. You can obtain the script from the Sparx Systems website, on the:

- Registered Corporate edition 'Resources' page (Registered users), or
- Corporate edition 'Resources' page (Trial users)

When you eventually connect to the Oracle database from Enterprise Architect, you can do so using either OLE DB or ODBC; if you intent to use ODBC, after creating the Oracle data repository you set up the Oracle ODBC driver.

#### **Third Party Tools**

If you are unfamiliar with Oracle and DBMS systems in general, you might want to consider a suitable front end tool. You could connect to the database and execute the scripts with a program such as Oracle SQL\*Plus or SQL Plus Worksheet.

#### **Notes**

- This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions
- With Windows 7 the OLE/ODBC connection is set using the 32 bit ODBC driver, installed using C:\Windows\SysWOW64\odbcad32.exe; the connection can be set using either ODBC or OLE
- If you intend to connect via the OLE connection, download the 32-bit ODBC driver from here
- Set the collation to the alphabet you use, such as Latin or Cyrillic

### Set up an Oracle ODBC Driver

After you have created a repository on your Oracle database, you set up the Oracle ODBC driver so that you can connect to a project on that repository from Enterprise Architect (in preference to using an OLE DB connection).

### **Prerequisites**

#### Install:

• Oracle DBMS and repository

### Set up the Oracle ODBC driver

Your Oracle driver is now available to connect to the repository from Enterprise Architect.

Step	Action
1	Under both 32-bit and 64-bit operating systems, Enterprise Architect requires 32-bit ODBC drivers to connect to a repository through ODBC. You can quickly load the correct 32-bit ODBC Data Source Administrator by selecting 'Tools   ODBC Data Sources'.  The ODBC Data Source Administrator window displays.
	The OBBC Bata Source Rummistrator window displays.
2	Click on the Add button.
	The 'Create New Data Source' dialog displays, enabling you to add a new DSN.
3	Select 'Oracle in OraDB11g_home1' from the list (or similar, depending on the ODBC installation).
4	Click on the Finish button.
	The 'Oracle ODBC Driver Configuration' dialog displays.
5	Enter these configuration details:
	A data source name for the connection
	• A description (optional)
	• The TNS Service Name (click on the drop down arrow and select from the list)
	• User ID
6	Click on the <b>Test Connection button</b> and enter the Oracle user password to confirm that the details are correct.
7	If the test succeeds, click on the <b>OK button</b> to complete the configuration.
	If the test does not succeed, review your settings.

### **Connect to an Oracle Data Repository (ODBC)**

To access a project in your Oracle 9i, 10g, 11g or 12c data repository, you connect to the data repository from Enterprise Architect.

### **Prerequisites**

- The Oracle repository and the project already exist
- You have SELECT, UPDATE, INSERT and DELETE access permissions
- The Oracle ODBC driver has been set up

Alternatively, you can connect to your Oracle project using OLE DB - see Connect to an Oracle Data Repository (OLE DB).

#### **Access**

Ribbon	: Open Project
Menu	File   Open Project
Keyboard Shortcuts	Ctrl + O

### Connect to an Oracle Data Repository using an ODBC Driver

Step	Action
1	In the 'Open Project' dialog, select the 'Connect to Server' checkbox.
2	Click on the button.
	The 'Data Link Properties' dialog displays.
3	Select 'Microsoft OLE DB Provider for ODBC Drivers' from the list.
4	Click on the Next>> button. The 'Connection' tab displays.
5	In the 'Data source' field, click on the drop-down arrow and select the data source name.
6	Type in the User name and Password.
7	Click on the <b>Test Connection button</b> to confirm that the details are correct.
8	If the test does not succeed, revise your settings.

	If the test succeeds, click on the <b>OK button</b> ; Oracle prompts you for the password.
9	Type in the password.
	The 'Connection Name and Type' dialog displays.
10	Give the connection a suitable name so that you can recognize it in the 'Recent Projects' panel on the 'Open Project' dialog.
11	If you want to encrypt and hide the connection details of the database from the users that the connection string is given to, select the 'Encrypt Connection String' checkbox.
12	The Lazy Load facility does not load the full project view when the model is loaded; instead, it loads only the parts that are necessary to display the visible portion of the tree. With this set, the model loads faster and users can begin work sooner, but at the expense of later small delays as Enterprise Architect loads specific portions of the model.
	If you want to use the Lazy load facility, select the 'Lazy Load' checkbox.
13	To improve performance over a Wide Area Network, remote database calls can be routed through a WAN Optimizer that compresses the data returned from the repository, reducing transfer time. If you are using a WAN, and want to apply this facility, select the 'Use WAN Optimization' checkbox; otherwise go to step 16.
	If you select this checkbox, complete the next two fields (see your administrator for the correct values).
14	In the 'Server' field, type the network name or address of the optimizer server.
15	In the 'Port' field, type the port on which the server is running on the remote machine.
16	Click on the <b>OK button</b> to complete the configuration and open the project.  This also adds the project pages to the 'Becomt' list on the Start Bages from pays on you can open the
	This also adds the project name to the 'Recent' list on the <b>Start Page</b> ; from now on, you can open the project again just by clicking on this name.

• This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions

### **Connect to an Oracle Data Repository (OLE DB)**

To access a project in your Oracle 9i, 10g, 11g or 12c data repository, you connect to the data repository from Enterprise Architect.

### **Prerequisites**

- The Oracle repository and the project already exist
- You have SELECT, UPDATE, INSERT and DELETE access permissions

Alternatively, you can connect to the repository using an Oracle ODBC driver - see *Connect to an Oracle Data Repository (ODBC)*.

#### **Access**

Ribbon	: Open Project
Menu	File   Open Project
Keyboard Shortcuts	Ctrl + O

### **Connect to an Oracle Repository using OLE DB**

Step	Action
1	In the 'Open Project' dialog, select the 'Connect to Server' checkbox.
2	Click on the button.
	The 'Data Link Properties' dialog displays.
3	Select 'Oracle Provider for OLE DB' from the list. <b>Do not</b> select 'Microsoft OLE DB Provider for Oracle'; Enterprise Architect might not work as expected.
	Do not select wherosoft OLE DB Frovider for Gracie, Enterprise Architect might not work as expected.
4	Click on the Next>> button.  The 'Connection' tab displays.
5	In the 'Data source' field, click on the drop-down arrow and select the data source name (the service name of the Oracle database).
6	Type in the User name and Password.
7	Click on the <b>Test Connection button</b> to confirm that the details are correct.

8	If the test does not succeed, revise your settings.
	If the test succeeds, click on the <b>OK button</b> ; the 'Connection Name and Type' dialog displays.
9	Give the connection a suitable name so that you can recognize it in the 'Recent Projects' panel on the 'Open Project' dialog.
10	If you want to encrypt and hide the connection details of the database from the users that the connection string is given to, select the 'Encrypt Connection String' checkbox.
11	If required, select the 'Lazy Load' checkbox to not load the full project view when the model is loaded; instead, only the parts that are necessary to display the visible portion of the tree are loaded.
	With this setting, the model loads faster and users can begin work sooner, but at the expense of later small delays as Enterprise Architect loads specific portions of the model.
12	To improve performance over a Wide Area Network, remote database calls can be routed through a WAN Optimizer that compresses the data returned from the repository, reducing transfer time. If you are using a WAN, and want to apply this facility, select the 'Use WAN Optimization' checkbox; otherwise go to step 15.
	If you select this checkbox, complete the next two fields (see your administrator for the correct values).
13	In the 'Server' field, type the network name or address of the optimizer server.
14	In the 'Port' field, type the port on which the server is running on the remote machine.
15	Click on the <b>OK button</b> to complete the configuration and open the project.
	This also adds the project name to the 'Recent' list on the <b>Start Page</b> ; from now on, you can open the project again just by clicking on this name.

• This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions

### Create a Project in a PostgreSQL Database

To create a project in a repository on PostgreSQL 7, 8 or 9, you work through these stages:

- Stage 1: Create an empty database repository and set up the data tables
- Stage 2: Set up the PostgreSQL ODBC Driver
- Stage 3: Perform a project integrity check on the project file you are using as a base (optional, but recommended)
- Stage 4: Transfer the data
- Stage 5: Connect to the repository to open the project

### **Prerequisites**

- A machine with PostgreSQL 7.3.2 or higher installed and running
- psqlODBC, version 7.03.01.00 or higher has been installed (do not use version 8.3.4 or 8.4.1)

### **Create Database Repository**

Step	Action
1	Create the empty database.
2	Load the EASchema_PostgreSQL_1220.sql file from the Sparx Systems website into your SQL managmenet console of choice (ie pgAdminIII).
3	Run the script to create the required database schema.

### Set Up the ODBC DSN

Step	Action
1	Create a suitable ODBC Data Source to point to your new database.
	Select the following extended options:
	Page 1:
	Disable Genetic Optimizer - Uncheck
	Use Declare/Fetch - Check
	Unknowns as LongVarChar - Check
	Bools as Char - Uncheck
	Max Varchar - 1024
	Max LongVarChar - 1000000
	Page 2:

bytea as LO - Check
Disallow Premature - Check
Protocol - 7.4+

### **Perform a Project Integrity Check**

Step	Action
1	In Enterprise Architect, open the file-based project or template from which you are creating the project on the repository.
2	Select and run 'Project   Data Management   Project Integrity Check'.  This ensures your project data is 'clean' before being copied to the repository.

### Transfer the project data to the repository

Step	Action
1	Open Enterprise Architect.  (If the 'Open Project' dialog displays, click on the <b>Cancel button</b> to open with no project loaded.)
2	Select the 'Project   Data Management   <b>Project Transfer</b> ' menu option.  The 'Project Transfer' dialog displays.
3	In the 'Transfer Type' panel, select '.EAP to DBMS'.
4	In the 'Source Project' field, type the name of the project file to copy to the repository.  If the .EAP file has Replication enabled, this must be removed before performing the transfer.
5	At the right of the 'Target Project' field, click on the button.  The 'Datalink Properties' dialog displays.
6	Select 'Microsoft OLE DB Provider for ODBC Drivers' from the list. Click on the Next button.
7	On the 'Use Data Source Name' field, click on the drop-down arrow and select the ODBC Data Source you configured to point to your new database.  Click on the <b>OK button</b> . The ' <b>Project Transfer'</b> dialog redisplays.
8	If required, select the 'Logfile' checkbox and type a path and filename for the data transfer log file.
9	Click on the <b>Transfer button</b> to begin the data transfer process.
	When the process is complete, you have created a project on a PostgreSQL database and can now connect

10	to it and open it from Enterprise Architect.	
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• During the transfer, if an error message displays reporting '...nonstandard use of \\ in a string literal...', set the server variable in the postgresql.conf file to: escape\_string\_warning = off

### **Create a PostgreSQL Repository**

Creating a PostgreSQL database is fully documented in the product information provided with your PostgreSQL installer.

Having created your PostgreSQL database, use the SQL script provided by Sparx Systems to create the required table definitions for Enterprise Architect. You can obtain the scripts from the Sparx Systems website, on the:

- Registered Corporate edition 'Resources' page (Registered users)
- Corporate edition 'Resources' page (Trial users)

#### **Third Party Tools**

If you are unfamiliar with PostgreSQL and DBMS systems in general, you might want to consider a suitable front end tool. One such tool is pgAdminIII. It provides a convenient graphical user interface to enable creation of databases, execution of scripts and restores.

After creating a PostgreSQL data repository in Enterprise Architect, you must set up the PostgreSQL ODBC driver.

#### **Notes**

- This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions
- Ensure that the collation is set to the alphabet you use, such as Latin or Cyrillic

### Set up a PostgreSQL ODBC Driver

After you have created a repository on your PostgreSQL database, you set up the PostgreSQL ODBC driver so that you can connect to a project on that repository from Enterprise Architect.

#### **Prerequisites**

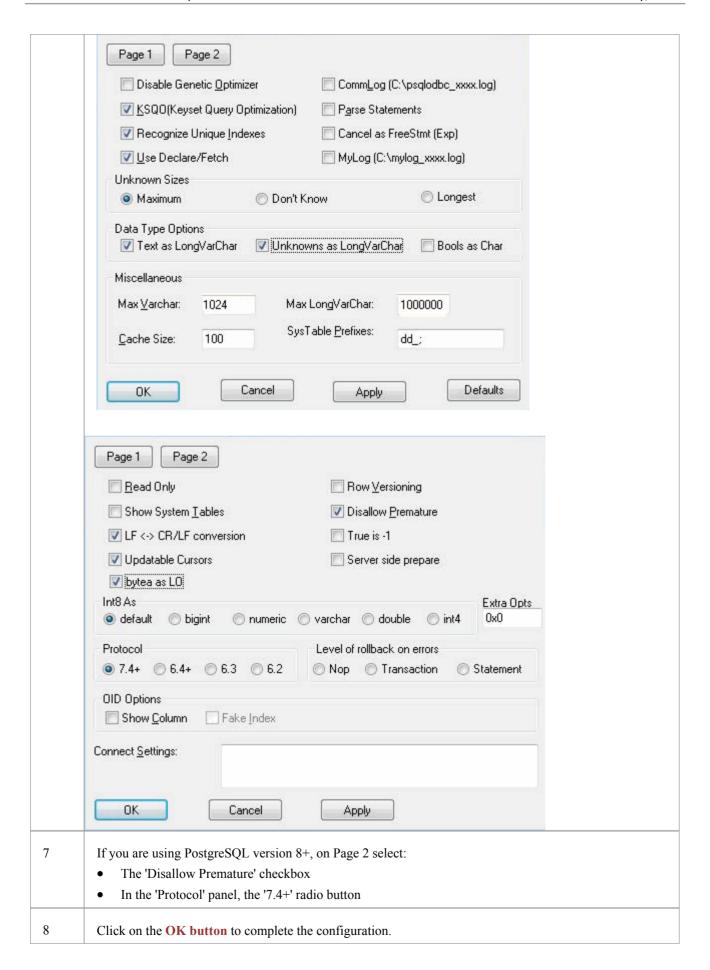
#### Install:

- PostgreSQL DBMS and repository
- PostgreSQL ODBC driver software version 7.03.01.00 or above (note that versions 8.3.4 and 8.4.1 of the PostgreSQL ODBC Driver are not supported)

### Set up the ODBC driver

Your PostgreSQL driver is now available to connect to the repository from Enterprise Architect.

Step	Action	
1	Under both 32-bit and 64-bit operating systems, Enterprise Architect requires 32-bit ODBC drivers to connect to a repository through ODBC. You can quickly load the correct 32-bit ODBC Data Source Administrator by selecting 'Tools   ODBC Data Sources'.  The ODBC Data Source Administrator window displays.	
2	Click on the Add button.	
	The 'Create New Data Source' dialog displays, enabling you to add a new DSN.	
3	Select 'PostgreSQL UNICODE' from the list.	
4	Click on the <b>Finish button</b> .  The 'Postgre SQL Connector/ODBC' dialog displays.	
5	Enter these configuration details:  • A data source name for the connection  • The actual name of the database  • The host address of the DBMS server  • User name  • A description (optional)  • The password	
6	To set the advanced options, click on the <b>Datasource button</b> and set the options on 'Page 1' and 'Page 2' as shown:	



### **Connect to a PostgreSQL Data Repository**

To access a project in your MySQL data repository, you must connect to the data repository from Enterprise Architect.

### **Prerequisites**

- The PostgreSQL repository and the project already exist
- You have SELECT, UPDATE, INSERT and DELETE access permissions
- The PostgreSQL ODBC driver has been set up

#### **Access**

Ribbon	: Open Project
Menu	File   Open Project
Keyboard Shortcuts	Ctrl + O

### Connect to the repository

Step	Action
1	In the 'Open Project' dialog, select the 'Connect to Server' checkbox.
2	Click on the button.
	The 'Data Link Properties' dialog displays.
3	Select 'Microsoft OLE DB Provider for ODBC Drivers' from the list.
4	Click on the Next>> button. The 'Connection' tab displays.
5	Click on the 'Use data source name' radio button and on the drop-down arrow in its field.  From the list, select the ODBC driver you have set up to connect to your PostgreSQL repository.
6	Click on the <b>Test Connection button</b> to confirm that the details are correct.
7	If the test does not succeed, revise your settings.  If the test succeeds, click on the <b>OK button</b> ; the 'Connection Name & Type' dialog displays.
8	Give the connection a suitable name so that you can recognize it in the 'Recent Projects' panel on the 'Open Project' dialog.

9	If required, select the 'Encrypt Connection String' checkbox.
	This encrypts and hides the connection details of the database from the users that the connection string is given to.
10	If required, select the 'Lazy Load' checkbox to not load the full project view when the model is loaded; instead, only the parts that are necessary to display the visible portion of the tree are loaded.
	With this setting, the model loads faster and users can begin work sooner, but at the expense of later small delays as Enterprise Architect loads specific portions of the model.
11	If required, select the 'Use WAN Optimization' checkbox.
	To improve performance over a Wide Area Network, remote database calls can be routed through a WAN Optimizer that compresses the data returned from the repository, reducing transfer time.
	If you select this checkbox, complete the next three fields (see your administrator for the correct values); otherwise go to step 15.
12	In the 'Server' field, type the network name or address of the optimizer server.
13	In the 'Port' field, type the port on which the server is running on the remote machine.
14	In the 'DSN' field, type the data source name of the database as it appears on the remote machine.
15	Click on the <b>OK button</b> to complete the configuration and open the project.
	This also adds the project name to the 'Recent' list on the Start Page; from now on, you can open the project again just by clicking on this name.

• This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions

### Create a Project in an Access 2007 Database

In setting up a project in an Access 2007 repository, you could be working in one of two situations:

- You are able to work in Access 2007 itself, in which case you can convert your .eap project directly to an Access 2007 .accdb database file, which you can connect to and open in Enterprise Architect
- You have access to an empty Access 2007 .accdb file, and need to transfer a .eap project into that .accdb file In either case, before you convert or transfer the project data, you could perform a project integrity check on the .eap file you are using as a base (optional, but recommended).

#### **Prerequisites**

• The 'Microsoft Office 12.0 Access Database Engine OLE DB Provider' ODBC driver installed

### **Perform a Project Integrity Check**

Step	Action
1	Open the base project or template .eap file.
2	Select and run 'Project   Data Management   Project Integrity Check'.  This ensures your project data is 'clean' before uploading.

### Convert a .eap file in Access 2007

Step	Action
1	Open MS Access 2007 and open the source .eap file within this product.  Allow Access to convert the .eap file to a .accdb file. This forms the Access 2007 repository.

### Transfer the project data into an empty .accdb file

Step	Action
1	Open Enterprise Architect.  (If the 'Open Project' dialog displays, click on the Cancel button to open with no project loaded.)
2	Select the 'Project   Data Management   <b>Project Transfer'</b> menu option.  The 'Project Transfer' dialog displays.
3	In the 'Transfer Type' panel, select 'File to DBMS'.

4	In the 'Source Project' field, type the name of the .EAP file to copy to the repository.  If the .EAP file has Replication enabled, this must be removed before performing the transfer.
5	At the right of the 'Target Project' field, click on the button.  The 'Datalink Properties' dialog displays.
6	Select 'Microsoft Office 12.0 Access Database Engine OLE DB Provider' from the list. Click on the <b>Next button</b> .
7	On the 'Data Source Details' page of the 'Datalink Properties' dialog, type in the full path to the Access 2007 .accdb file.  Click on the <b>OK button</b> to return to the ' <b>Project Transfer</b> ' dialog.
8	If required, select the 'Logfile' checkbox and type a path and filename for the data transfer log file.
9	Click on the <b>Transfer button</b> to begin the data transfer process.  When the process is complete, you have created your project in an Access 2007 database and can now open it directly from Enterprise Architect, browsing for the .accdb file location in the 'Open Project' dialog.

- This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions
- If you do not have Access 2007, you can download the Access Database Engine from the Microsoft downloads site
- Ensure that the collation is set to the alphabet you use, such as Latin or Cyrillic

### Create a Project in a SQL Server Database

To create a project on a repository in SQL Server 2005 and above, or SQL Server Express 2005 and above, work through these stages:

- Stage 1: Create an empty database repository and set up the data tables
- Stage 2: Perform a project integrity check on the project file you are using as a base (optional, but recommended)
- Stage 3: Transfer the data
- Stage 4: Connect to the repository to open the project

#### **Prerequisites**

- A machine with SQL Server installed and running
- MDAC 2.6 or higher on the client machine
- Permissions to create databases on SQL Server

### **Create a SQL Server Repository**

Step	Action
1	Create a new empty database.
2	Load the EASchema_1220_SQLServer.sql file from the Sparx Systems website into your SQL management console of choice (ie Microsoft SQL Server Management Studio).
3	Run the script to create the required database schema.

### **Perform a Project Integrity Check**

Step	Action
1	In Enterprise Architect, open the file-based project or template from which you are creating the project on the repository.
2	Select and run 'Project   Data Management   Project Integrity Check'  This ensures your project data is 'clean' before being copied to the repository.

### Transfer the project data to the repository

Step	Action

1	Open Enterprise Architect.
	(If the 'Open Project' dialog displays, click on the Cancel button to open with no project loaded.)
2	Select the 'Project   Data Management   Project Transfer' menu option.  The 'Project Transfer' dialog displays
	The 'Project Transfer' dialog displays.
3	In the 'Transfer Type' panel, select '.EAP to DBMS'.
4	In the 'Source Project' field, type the name of the project file to copy to the repository.
	If the .EAP file has Replication enabled, this must be removed before performing the transfer.
5	At the right of the 'Target Project' field, click on the button.
	The 'Datalink Properties' dialog displays.
6	Select 'Microsoft OLE DB Provider for SQL Server' from the list.
	Click on the Next button.
7	On the 'Data Source Details' page of the 'Datalink Properties' dialog, type in the server name, database name and any security details required.
	Click on the OK button. The 'Project Transfer' dialog redisplays.
8	If required, select the 'Logfile' checkbox and type a path and filename for the data transfer log file.
9	Click on the <b>Transfer button</b> to begin the data transfer process.
10	When the process is complete, you have created a project on a SQL Server database and can now connect to it and open it from Enterprise Architect.

### **Create a SQL Server Repository**

Creating a SQL Server database is fully documented in the product information provided with your SQL Server installer.

Having created your SQL Server database, use the SQL script (SQLServer\_EASchema.sql) provided by Sparx Systems to create the required table definitions for Enterprise Architect. You can obtain the script from the Sparx Systems website, on the:

- Registered Corporate edition 'Resources' page (Registered users)
- Corporate edition 'Resources' page (Trial users)

If you are unfamiliar with SQL Server and DBMS systems in general, you might want to consider a suitable front end tool, such as SQL Enterprise Manager.

### **SQL Enterprise Manager example**

Step	Action
1	In SQL Enterprise Manager, locate the server on which to create your new project; for example: DBSERVER02\SQLEXPRESS.
2	Right-click and choose the 'New Database' option.
3	Enter a suitable name for the database. Set any file options as required.  Ensure that the database collation is set to the alphabet you use, such as Latin or Cyrillic, and case-insensitive.
4	Click on the database to select it, then select the 'New Query' menu option.
5	In the Query window, use the 'Open File' dialog to locate the SQLServer_EASchema.sql script file.
6	Click on the <b>Open button</b> . In the drop-down menu, check that you have selected the correct database to run the script in.
7	Click on the <b>Execute button</b> ; SQL Server executes the script, which creates the base tables for an Enterprise Architect project.

#### **Notes**

- This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions
- When creating a project in a SQL Server database you must have 'db\_ddladmin' permission in order to execute the SET IDENTITY\_INSERT (table) {ON | OFF} command

### **SQL Server Security Permissions**

The security model implemented by Microsoft's SQL Server is quite powerful and highly configurable, supporting many different possible solutions for securing the data contained in SQL Server databases, ensuring it is only accessible to users with the required permissions. For a more detailed description and explanation of SQL Server permissions, see the SQL Server documentation.

Enterprise Architect users who plan to add, edit and delete contents in a SQL Server repository must have permissions to perform SELECT, UPDATE, INSERT and DELETE statements on all Tables in the Enterprise Architect database. The easiest way to achieve this is to grant the database roles of 'db\_datareader' and 'db\_datawriter' to each user.

### **Additional Permissions for Project Transfers**

When an Enterprise Architect repository is transferred into a SQL Server based repository it is necessary for Enterprise Architect to perform a number of SET IDENTITY\_INSERT (table) {ON | OFF} commands during the process. This means the user performing the transfer must have a high level of security, the role of 'db\_ddladmin'.

#### **Does Enterprise Architect support Windows Authentication?**

Enterprise Architect does support Windows Authentication. However, the type of authentication is determined by the configuration of the connection used and not by Enterprise Architect.

Windows Authentication to SQL Server is commonly used by Enterprise Architect users, but this requires that all Windows users in Enterprise Architect be defined on the SQL Server server and be granted the security roles 'db datareader' and 'db datawriter' for the repository.

### **Connect to a SQL Server Data Repository**

To access a project in your SQL Server data repository, you must connect to the data repository from Enterprise Architect.

### **Prerequisites**

- The SQL Server repository and the project already exist
- You have SELECT, UPDATE, INSERT and DELETE access permissions

#### **Access**

Ribbon	: Open Project
Menu	File   Open Project
Keyboard Shortcuts	Ctrl + O

### Connect to the repository

Step	Action	
1	In the 'Open Project' dialog, select the 'Connect to Server' checkbox.	
2	Click on the button.	
	The 'Data Link Properties' dialog displays.	
3	Select 'Microsoft OLE DB Provider for SQL Server' from the list.	
4	Click on the Next>> button.	
	The 'Connection' tab displays.	
5	Type in the server details, including Server Name, User Name and Password.	
6	Click on the 'Select the database on the server' option and on the drop-down arrow.	
	From the list, select the project to connect to.	
7	Click on the <b>Test Connection button</b> to confirm that the details are correct.	
8	If the test does not succeed, revise your settings.	
	If the test succeeds, click on the <b>OK button</b> ; the 'Connection Name & Type' dialog displays.	

9	Give the connection a suitable name so that you can recognize it in the 'Recent Projects' panel on the 'Open Project' dialog.
10	If required, select the 'Encrypt Connection String' checkbox.
	This encrypts and hides the connection details of the database from the users that the connection string is given to.
11	If required, select the 'Lazy Load' checkbox to not load the full project view when the model is loaded; instead, only the parts that are necessary to display the visible portion of the tree are loaded.
	With this setting, the model loads faster and users can begin work sooner, but at the expense of later small delays as Enterprise Architect loads specific portions of the model.
12	If required, select the 'Use WAN Optimization' checkbox.
	To improve performance over a Wide Area Network, remote database calls can be routed through a WAN Optimizer that compresses the data returned from the repository, reducing transfer time.
	If you select this checkbox, complete the next two fields (see your administrator for the correct values); otherwise go to step 15.
13	In the 'Server' field, type the network name or address of the optimizer server.
14	In the 'Port' field, type the port on which the server is running on the remote machine.
15	Click on the <b>OK button</b> to complete the configuration and open the project.
	This also adds the project name to the 'Recent' list on the <b>Start Page</b> ; from now on, you can open the project again just by clicking on this name.

• This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions

### **Create a Project in a Sybase ASA Database**

To create a project in a repository on Sybase Adaptive Server Anywhere 8 or 9, or SQL Anywhere 10, 11 or 12, you work through these stages:

- Stage 1: Create an empty database repository
- Stage 2: Set up the ASA ODBC Driver
- Stage 3: Perform a project integrity check on the project file you are using as a base (optional, but recommended)
- Stage 4: Transfer the data
- Stage 5: Connect to the repository and open the project

#### **Prerequisites**

- A machine with Adaptive Server Anywhere installed and running
- Install SQL Anywhere Studio 8 or higher, this also installs the ASA ODBC driver or just the ASA ODBC driver

### **Create Database Repository**

Step	Action
1	Create a new empty database.
2	Load the EASchema_1220_ SybaseASA.sql file from the Sparx Systems website into your SQL managmenet console of choice (ie Sybase Central).
3	Run the script to create the required database schema.

### Set up the ODBC DSN

Step	Action	
1	Create a suitable ODBC Data Source to point to your new database.	

### **Perform Project Integrity Check**

Step	Action
1	In Enterprise Architect, open the file-based project or template from which you are creating the project on the repository.
2	Select and run 'Project   Data Management   Project Integrity Check'.

This ensures your project data is 'clean' before being copied to the repository.

### **Transfer the Project Data**

Step	Action
1	Open Enterprise Architect.  (If the 'Open Project' dialog displays, click on the Cancel button to open with no project loaded.)
2	Select the 'Project   Data Management   Project Transfer' menu option.  The 'Project Transfer' dialog displays.
3	In the 'Transfer Type' panel, select '.EAP to DBMS'.
4	In the 'Source Project' field, type the name of the project file to copy to the repository.  If the .EAP file has Replication enabled, this must be removed before performing the transfer.
5	At the right of the 'Target Project' field, click on the button.  The 'Datalink Properties' dialog displays.
6	Select 'Microsoft OLE DB Provider for ODBC Drivers' from the list. Click on the Next button.
7	In the 'Use Data source name' field, click on the drop-down arrow and select the ODBC Data Source you configured to point to your new database.  Click on the <b>OK button</b> . The ' <b>Project Transfer</b> ' dialog redisplays.
8	If required, select the 'Logfile' checkbox and type a path and filename for the data transfer log file.
9	Click on the <b>Transfer button</b> to begin the data transfer process.
10	When the process is complete, you have created a project on an ASA database and can now connect to it and open it from Enterprise Architect.

### **Create an Adaptive Server Anywhere Repository**

Creating an ASA database is fully documented in the product information provided with your ASA installer.

Having created your ASA database, use the SQL script (ASA\_EASchema.sql) provided by Sparx Systems to create the required table definitions for Enterprise Architect. You can obtain the scripts from the Sparx Systems website, on the:

- Registered Corporate edition 'Resources' page (Registered users)
- Corporate edition 'Resources' page (Trial users)

#### **Third Party Tools**

If you are unfamiliar with ASA and DBMS systems in general, you might want to consider a suitable front end tool. Sybase Central is one such tool, that can be installed along with the DBMS. It provides a convenient graphical user interface to enable creation of databases, execution of scripts and restores.

After creating an ASA data repository in Enterprise Architect, you must set up the ASA ODBC driver.

#### **Notes**

- This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions
- Ensure that the collation is set to the alphabet you use, such as Latin or Cyrillic

### Set up an ASA ODBC Driver

After you have created a repository on your ASA database, you set up the ASA ODBC driver so that you can connect to a project on that repository from Enterprise Architect.

### **Prerequisites**

#### Install:

- Adaptive Server Anywhere SQL Anywhere Studio 8 or higher, and create a repository
- ASA ODBC driver software (installed with the ASA DBMS)

### Set up the ODBC Driver

Your ASA driver is now available to connect to the repository from Enterprise Architect.

Step	Action
1	Under both 32-bit and 64-bit operating systems, Enterprise Architect requires 32-bit ODBC drivers to connect to a repository through ODBC. You can quickly load the correct 32-bit ODBC Data Source Administrator by selecting 'Tools   ODBC Data Sources'.  The ODBC Data Source Administrator window displays.
2	Click on the <b>Add button</b> .  The 'Create New Data Source' dialog displays, enabling you to add a new DSN.
3	Select 'Adaptive Server Anywhere' or 'SQL Anywhere' from the list.
4	Click on the Finish button. The 'ASA Connector/ODBC' dialog displays.
5	<ul> <li>Enter these configuration details:</li> <li>A data source name for the connection, on the 'ODBC' tab</li> <li>User name and password on the 'Login' tab (dba, sql are the defaults when ASA is installed)</li> <li>The server name and the path to the database, on the 'Database' tab</li> <li>The network protocol on the 'Network' tab (if the database is on a network location)</li> </ul>
6	Return to the 'ODBC' tab and click on the <b>Test Connection button</b> to confirm that the details are correct.
7	If the test succeeds, click on the <b>OK button</b> to complete the configuration.  If the test does not succeed, review your settings.

### **Connect to an ASA Data Repository**

To access a project in your Adaptive Server Anywhere (ASA) data repository, you must connect to the data repository from Enterprise Architect.

### **Prerequisites**

- The ASA repository and the project already exist
- You have SELECT, UPDATE, INSERT and DELETE access permissions
- The ASA ODBC driver has been set up

#### Access

Ribbon	: Open Project
Menu	File   Open Project
Keyboard Shortcuts	Ctrl + O

### Connect to the repository

Step	Action
1	In the 'Open Project' dialog, select the Connect to Server button.
2	Click on the button.
	The 'Data Link Properties' dialog displays.
3	Select 'Microsoft OLE DB Provider for ODBC Drivers' from the list.
4	Click on the Next>> button.
	The 'Connection' tab displays.
5	Click on the 'Use data source name' radio button and on the drop-down arrow in its field.
	From the list, select the ODBC driver you have set up to connect to your ASA repository.
6	Click on the <b>Test Connection button</b> to confirm that the details are correct.
7	If the test does not succeed, revise your settings.
	If the test succeeds, click on the <b>OK button</b> ; the 'Connection Name & Type' dialog displays.
8	Give the connection a suitable name so that you can recognize it in the 'Recent Projects' panel on the

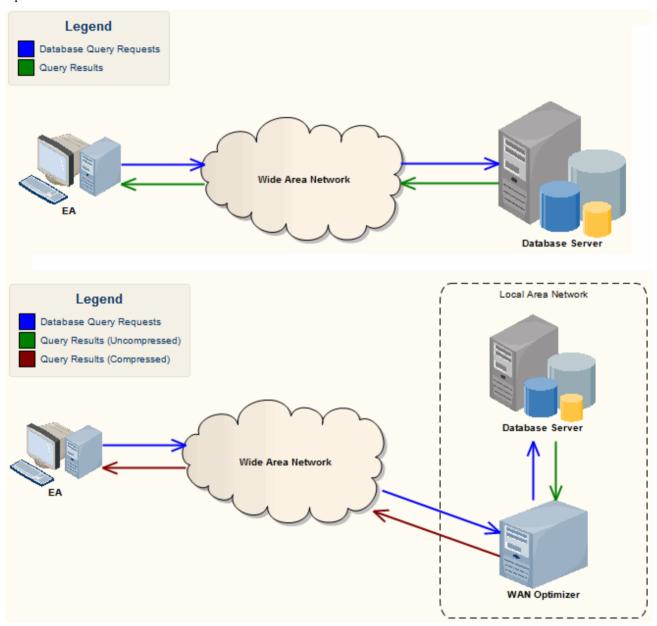
	'Open Project' dialog.
9	If required, select the 'Encrypt Connection String' checkbox.  This encrypts and hides the connection details of the database from the users that the connection string is
	given to.
10	If required, select the 'Lazy Load' checkbox to not load the full project view when the model is loaded; instead, only the parts that are necessary to display the visible portion of the tree are loaded.
	With this setting, the model loads faster and users can begin work sooner, but at the expense of later small delays as Enterprise Architect loads specific portions of the model.
11	If required, select the 'Use WAN Optimization' checkbox.
	To improve performance over a Wide Area Network, remote database calls can be routed through a WAN Optimizer that compresses the data returned from the repository, reducing transfer time.
	If you select this checkbox, complete the next three fields (see your administrator for the correct values); otherwise go to step 15.
12	In the 'Server' field, type the network name or address of the optimizer server.
13	In the 'Port' field, type the port on which the server is running on the remote machine.
14	In the 'DSN' field, type the data source name of the database as it appears on the remote machine.
15	Click on the <b>OK button</b> to complete the configuration and open the project.
	This also adds the project name to the 'Recent' list on the <b>Start Page</b> ; from now on, you can open the project again just by clicking on this name.

• This feature is available in the Corporate, Business and Software Engineering, System Engineering and Ultimate editions

### The WAN Optimizer

You can significantly improve Enterprise Architect's performance in a Wide Area Network (WAN) by reducing the amount of data transmitted and, in turn, the number of network calls made. To achieve this, you can use the Sparx Systems Wide Area Network (WAN) Optimizer, a lightweight server installed on a Local Area Network (LAN) connection to a Database Management System (DBMS) that hosts an Enterprise Architect repository. You can configure the server to listen for client connections on a particular port; it acts as a local proxy to execute queries and return the results in a compressed format to the client.

In this diagram, transmission between Enterprise Architect and a DBMS is depicted first without and then with the WAN Optimizer.



You can download the WAN Optimizer installer from the 'Downloads' page of the Registered Users section of the Sparx Systems website. The Wan Optimizer Service installer package provides two installable features for the target machine:

- WAN Optimizer Service the installer also helps register and start the service on the target machine, and add it to the Windows Startup folder
- WAN Optimizer Admin Client to enable an administrator to administer and configure the service from a remote

client

The Optimizer has its own Sparx Systems WAN Optimizer User Guide. See that Guide for more information on:

- WAN Optimizer Components
- Installing and Starting the WAN Optimizer Service
- Configuring the Service
- Troubleshooting